



Dear Friends and Supporters,

In addition to the trails, mountains, lakes, and access to public lands, what really makes Whitefish special is its people. I believe our shared interest in the Whitefish Trail strengthens our community and continues to bring us together. The idea of the Whitefish Trail came from locals yet is for locals and visitors alike. The trails around Whitefish Lake provide something for everyone regardless of age, ability, politics, or socioeconomic status.

Today, the Whitefish Trail is part of our community fabric and offers a public space for people to connect with one another, engage in physical activity, and be involved in so many ways. Our community programs, school field trips, and kids' camps provide inspired learning in the best classroom—the outdoors! Our volunteer programs encourage people to work together and foster stewardship of our shared trail system and our local open lands. Our annual events are a chance to celebrate the trails

together and support our annual fundraising goals that maintain and improve those trails. In 2024, our programs, events, and volunteer efforts were great successes and proof that the Whitefish Trail is at its best when the community leans in and engages to make the trail a place for all.

Thank you to our supporters, partners, and collaborators for a great year. Get involved in 2025 by volunteering for the trail or a fundraising event or attending a community or education event. I promise you'll have fun, meet some interesting fellow trail users, learn a thing or two, plus make a difference in our community.

Reid Sabin, Board Chair

MISSION

Whitefish Legacy Partners is a non-profit organization whose community-minded vision ensures conservation, recreation, and education on the lands around Whitefish for future generations.

Our work includes conserving important viewsheds, watersheds, forests, and wildlife habitat on public and private lands through conservation agreements and acquisitions while simultaneously creating high quality recreation opportunities, including our cornerstone project, the Whitefish Trail.



CONSERVATION

We protect our important local landscapes to ensure scenic viewsheds, connected wildlife corridors, open lands, and quality drinking water for generations to come.

Through innovative conservation strategies, our community-driven work protects lands while also supporting sustainable timber management, creating recreation opportunities and permanent public access, and ensuring MT School Trust Lands are not lost to development.



RECREATION

The Whitefish Trail is a regional, multi-partner project established in 2010 to develop a 55+-mile recreational trail system encircling the community of Whitefish and Whitefish Lake.

The natural-surface, non-motorized trail winds through vibrant forests, visits scenic lakes, and explores our protected open lands. Hiking, biking, fishing, or simply enjoying being outside with family, the Whitefish Trail provides permanent, public recreation just steps from town.



EDUCATION

Education on the Whitefish Trail offers a unique opportunity to cultivate connections between our community, our natural lands, and our outdoor heritage. The WT Learning Pavilion at Lion Mountain offers a base for our year-round, free outdoor education programs. We strive to educate locals, visitors, and youth about the interwoven elements of a thriving ecosystem while fostering an appreciation for the special places surrounding our community.

A NONPROFIT PROTECTING LOCAL LANDS



Community Conservation

If you were to ask ten people what conservation means to them, you'd likely get ten different answers. While all would probably reference protecting this place—its landscape, habitat, and wildlife—protection comes in many forms. For some it means open spaces protected for the benefit of wildlife and water quality. For others it includes public access, recreation, working farms, ranches, and healthy

conservation means finding the best solution for each special place. Most successful local conservation solutions include multiple uses such as forestry, agriculture, or recreation alongside habitat and watershed protection. Our projects work to honor Whitefish's history and values built upon the timber industry, outdoor recreation, local economy, and natural resource protection.

working forests. There is no one right answer, and oftentimes

Challenges

Whitefish is surrounded by a patchwork of private lands, national forest, and 13,000 acres of Montana School Trust Lands managed as forested land intended

to generate revenue for the benefit of schools and universities statewide. These local public lands are at risk of development, and our conservation efforts to protect these lands are an ongoing challenge. Acting as the community conservation catalyst, we seek innovative solutions and create beneficial outcomes with both public and private landowners. Most importantly, our conservation efforts ensure a future with open spaces, clean water, and thriving ecosystems.

Sue and I feel the preservation of public and private lands at the head of Whitefish Lake are important assets to preserve for the community and future generations. As development accelerates and private property ownership expands in the Whitefish area, open lands are becoming increasingly scarce and in need of protection. We are so thankful for Whitefish Legacy Partners and the City of Whitefish's commitment to conservation." - Rick Williams











Plan Your Adventure



















Our Plan Your Adventure guide will help you explore your options and pick the trail section that is best for your activity of choice. The guide also informs users of any regulations or rules on different sections so you can "know before you go." Follow this QR code to visit our website and plan your next Whitefish Trail adventure!



Gathering on the Whitefish Trail

We invested in improved day-use at Holbrook Overlook and Smith Lake in 2022 and 2023 for users to

gather and enjoy together. In 2024, we installed four new benches across the Whitefish



Trail system to create more places where users can rest and enjoy the moment with friends or by themselves. The new benches are at Skyles overlooking the surrounding cliff bands, along the Swift Creek loop, on the north shore of Woods Lake, and at Lion Mountain. Thank you to the families that donated to make these new benches possible. Each donated bench is a place where loved ones here and gone can be celebrated. There are still numerous locations that could one day have a bench for you or one of your loved ones.

WHITEFISH TRAIL VOLUNTEERS OF THE YEAR: Heather and David Rennie

Every year, dedicated individuals volunteer their time and passion to the Whitefish Trail. This year, we are proud to highlight two individuals whose dedication and enthusiasm to the WT Trail Patrol, trail workdays, and Hootenanny have made a lasting impact.

We discovered the Whitefish Trail a few years ago and have greatly enjoyed the outdoor activities and experiences it offers. We have volunteered doing trail patrols to collect data and help others on the trails as well as doing trail work to fix and improve the trails. The Whitefish Trail has given us a lot of enjoyment, and volunteering for it has taken that appreciation to a deeper level. The good feeling we get from contributing to the community and helping to make the trail system something that everyone can enjoy is the reason we keep volunteering. - Heather & David Rennie













Whoever you are, no matter how lonely, the world offers itself to your imagination, calls to you like the wild geese, harsh and exciting—over and over announcing your place in the family of things.

- Mary Oliver, "Wild Geese"

Expanded Offerings

In 2024, we set out to ensure our outdoor education programs meet community needs by reviewing existing programs, obtaining public input, and developing new curriculum to launch in 2025. Data was also gathered from 2024 events, surveys, and a public information session. As a result, we are now actively making changes and additions to our programs including providing more girls' specific programs, expanding popular events, and implementing new school field trip curriculum.



Sprouting Connections

The youngest members of the Flathead Valley are vital to long term protection of our local lands and community wellness. We are excited to announce the implementation of a robust curriculum for all school field trips that meets current accredited educational standards while maintaining a focus on place-based and experiential learning. Additionally, our Girls on the Trail legacy of mentorship and support of pre-teen and teen girls is expanding in 2025 to include a girls-only Bike and Swim camp.

Place-based Community

Mushroom hunts, stargazing parties, plein air painting, and more! Connecting with nature through new and unique experiences alongside likeminded individuals promotes community wellness and an appreciation of our local lands. Branch out and try something new—you might be surprised by how exciting experiencing the outdoors with fresh eyes can be!













CELEBRATE THE TRAIL THROUGH THE SEASONS

Three main Whitefish Trail fundraising events occur during the trail season that focus on celebrating and supporting our community trails and open lands.



SPRING Hit the Trail Challenge



The annual Hit the Trail Challenge inspires our community to get outside and be active each May after a long winter. Participants log miles on the Whitefish Trail

with each mile generating a donation from sponsors to support local conservation and the Whitefish Trail. In 2024, 28,595 miles were covered through hiking, biking, running, and horseback riding, thanks to hundreds of individuals, workplace teams, and Whitefish Middle School students. This challenge not only brings our community together for active living but celebrates our local lands and trail system.



SUMMER Whitefish Trail Hootenanny



Every August, the Whitefish Trail Hootenanny gathers the community for a night of live music, food trucks, and local craft beer to celebrate the trail and give back. 2025 is the 15th anniversary of the event! Expect an exciting live raffle that

includes a ski season pass, mountain bike, local lodging and spa gift certificates and more. Bring the kids for family-friendly activities like a kids' bike obstacle course and art zone and a lively atmosphere. Every dollar raised goes to Whitefish Legacy Partners, the Whitefish Trail, and local conservation efforts.

For more information on upcoming events, visit whitefishlegacy.org/events.



FALL Whitefish Trail Blazer



The Whitefish Trail Blazer has evolved into a premier fall running event, celebrating the connections to our local lands. This event brings

together more than 1,000 runners, spectators, and volunteers from the Flathead Valley and beyond. The weekend kicks off with the 50k Mountain Ultra, a challenging race that takes participants to the summit of Big Mountain via the Whitefish Trail in Haskill. On Sunday, the fun continues in Beaver Lakes where a variety of races cater to runners of all levels including a half marathon, 10k, 5k, and a family fun run. More than just a race, the Whitefish Trail Blazer is a weekend-long celebration where participants share in the joy of running and support of our local conservation lands.









WHITEFISH TRAIL SPONSOR OF THE YEAR





Whitefish Credit Union is Montana's largest credit union and has been a dedicated supporter of Whitefish Legacy Partners and the Whitefish Trail since 2018. Since 2021, they have been a Legacy Sponsor of the Whitefish Trail, demonstrating a generous and long-term commitment to supporting the trail, local conservation lands, and our free outdoor education programs. As a not-for-profit cooperative, WCU is a full-service financial institution dedicated to meeting community needs through experience, service, and local philanthropy. They support the Whitefish Trail because it brings meaningful value to our community. Thank you, Whitefish Credit Union, for your dedication to preserving our local lands.

66

Whitefish Credit Union is proud to support the Whitefish Trail because public spaces like these reflect the very best of our community—places where everyone can enjoy, explore, and connect with the outdoors. We believe that strengthening our connection to nature and one another is at the heart of the values we serve every day.

~ Jim Kenyon, President, Whitefish Credit Union

To learn more about WLP's sponsorship opportunities and how you can give back to the community, visit: www.whitefishlegacy.org/ways-to-donate





FISCAL SPONSORSHIP Fiscal Year ending December 31, 2024

USFS Challenge Cost Share Non-profit Partners \$7,250 Corporate Sponsors \$2,000 \$934 Trails Fest \$42,784

Expenses

Professional Services Trails Fest Administration

LEAVE YOUR LEGACY!



WLP established a qualified Montana accredited charitable endowment in 2011 with the Whitefish Community Foundation. The Fund safeguards the long-term health of our community trail system by funding maintenance in perpetuity for current and future generations. The Montana Endowment Tax Credit (METC) allows donors to pay less in Montana state income taxes when they give a planned gift to a qualified Montana charitable endowment like ours. Your gift will grow over a 5-year period and forever benefit the Whitefish Trail.

www.whitefishlegacy.org/ways-to-donate

ENDOWMENT BALANCE: ANNUAL DISTRIBUTION: as of December 31, 2024

5% IN PERPETUITY



WHITEFISH LEGACY PARTNERS **ANNUAL OPERATIONS & PROGRAMS**

Fiscal Year ending December 31, 2024

Whitefish Legacy Partners' programs supporting conservation, recreation, education, fundraising, and community outreach are the backbone of the organization. Six dedicated, paid staff lead the efforts working to accomplish the community's vision with guidance and leadership from a 12-person volunteer Board of Directors.

Revenue

Grants	\$16,000
Corporate Sponsors	\$66,939
Contributions:	
Friends & Families	\$43,433
Major Donors	\$173,353
Events & Merchandise	\$114,595
Education Programs	\$18,722
Investments:	
Prior Year Programs	\$59,998
Prior Year Great Fish Community Challenge	\$120,728
Total	\$613,767

Expenses

	ons:

Conservation Programs	\$98,347
Education Programs	\$104,056
Recreation Programs	\$150,000
Professional Services	\$61,909
Fundraising	\$71,668
Community Outreach	\$82,574
Administration	\$22,606
uture Investments-2024 Programs	\$22,230
otal	\$613.390

In-Kind Support

Volunteer Labor	\$21,27
Goods & Services	\$41,23
Total	\$62,50

THE WHITEFISH TRAIL

ANNUAL PROJECT

Fiscal Year ending December 31, 2024

WLP fundraises each year to support new construction and operations and maintenance on the Whitefish Trail.

	- NEW CONSTRUCTION Smith Lake & Murray Lake	
Revenue		
Grants		\$8,424

\$14 230

\$22,654

Tittate Dollations	Ψ11,200
Total	\$22,654
Expenses	
Planning & Design	\$19,230
Smith Lake dock	\$3 424

Private Donations

Total

----- OPERATIONS & MAINTENANCE -----

Revenue	
Grants	\$52,884
Partner Contributions:	, ,
Glacier Nordic Club - Big Mtn. Trailhead	\$2,740
Flathead Area Mtn. Bikers - Spencer Mtn.	\$10,059
USFS FNF - Holbrook Overlook	\$9,952
Endowment Distribution	\$90,503
Total	\$166,138

Expenses	
Operations	\$30,338
Maintenance	\$135,465
Total	\$165.803

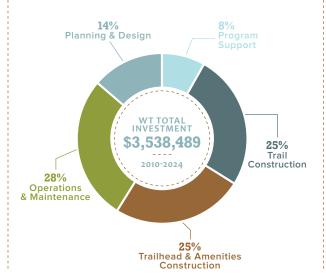
Annual WT budget is managed collaboratively with the City of Whitefish, Parks & Recreation

IN-KIND SUPPORT	
Whitefish Legacy Partners	\$61.909
City of Whitefish, Parks & Recreation	\$6.320
Volunteer Labor	\$38.975
Flathead Area Mountain Bikers	\$1,242
Professional Services & Contractors	\$12,558
Total	\$121,004

TOTAL PROJECT

2010-2024

The Whitefish Trail first opened in 2010 at Lion Mountain with new sections of the Whitefish Trail added each year. The original WT investment was led by community-minded donors and leveraged by WLP to secure Montana's largest Recreational Trails Program grant supporting a project of regional significance. Thirteen years later, with annual contributions thanks to the generosity of trail users, conservation-minded supporters, and local businesses, the Whitefish Trail is 47-miles, accessed from 15 trailheads, with education programs based at the WT Learning Pavilion at Lion Mountain.



FUTURE PROJECTS

2025-203

WLP invests in the future of the Whitefish Trail strategically and with prudent fiscal responsibility.

Ongoing operations and maintenance relies on donors, grants secured by WLP, the Whitefish Trail Endowment Fund, and starting in 2025, the City Resort Tax. New construction projects also rely on support from donors and grants secured year after year.

Upcoming and future WT projects include connecting Rainbow Lake to Murray Lake, connecting Holbrook Overlook to Hellroaring Basin, expanding trails at Smith Lake, connecting Hellroaring Basin to Smith Lake, and finally crossing the BNSF railroad and connecting Swift Creek to North Beaver. We are working to add new sections each year to ultimately Close the Loop on the Whitefish Trail.

-----NEW CONSTRUCTION-----

Private Donor Reserves - Close the Loop	\$106,206
Private Donor Reserves - unrestricted	\$64,544
Grants - secured - 2024-2027	\$208,500
Total	\$379,250

----- OPERATIONS & MAINTENANCE-----

Private Donor Reserves - restricted	\$76,537
Grants - secured - 2025-2026	\$45,000
Total	\$121,537
WT Endowment Fund	\$59,500
City Resort Tax - projected	\$119,000
Total - recurring annually	\$178,500

COMMUNITY CONSERVATION

WLP acts as the local community catalyst to create beneficial outcomes and protect critical landscapes for the community. WLP's community-driven conservation projects remove development rights, protect open space and public access in perpetuity, and create high-quality recreation opportunities. In 2014, we protected 1,520 acres in Beaver Lakes forever. In 2016, 3,022 acres and the city's drinking water were protected in Haskill Basin. In 2025, our goal is to protect 615 acres of Montana State Trust Lands at Smith Lake and Swift Creek.

\$7.3M

HASKILL BASIN \$16.71M 46% or \$7.7M funded locally



FUTURE CONSERVATION



SMITH LAKE LEGACY

Private Donations—2016-2023 \$3,129,080
Private Donations—2024 \$456,034
Foundations—2024 \$313,000
Private Donations—pledged 2024 \$760,000
Private Donations—pledged 2025-2027
Total \$5,072,999



SUPPORT

Thank you for supporting conservation, education, and recreation in our community!

2024 TOTALS

TOTAL RAISED \$201,779

TOTAL DONATIONS 473

NEW DONORS 85



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Mark Wrapp Charles & Shaya Zucker

Bold print indicates supporters who have given every year for 5 years

Every effort is made to correctly list and thank each supporter who allows us to make a public acknowledgement of their gifts to Whitefish Legacy Partners. If your name is missing or incorrect, we apologize for our error. Please contact us with corrections at (406) 862-3880 or email us at info@whitefishlegacy.org.





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Whitefish Community Foundation -Great Fish Community Challenge WCF Linda Engh-Grady Award for Nonprofit Excellence

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Bold print indicates supporters who have given every year for 5 or more years.



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Karen Van Howe
Whitefish Legacy Partners

IN MEMORY OF:

Katy Branston

David Dixon

Tyler Ellison

Laurel Grady

James Howe

Hank Mayfield

Erik Myhran Lillian Nelson

Sam Penzi





PLANNED GIVING

As part of your estate planning, you can leave a legacy for what you hold dear and name Whitefish Legacy Partners as a beneficiary of your estate. We are honored to continue to promote community conservation, public recreation and free education on the Whitefish Trail in your memory.

When my wife and I were in our 20s we lived in Whitefish and spent a lot of time on all the trails. I had a GPS and was studying to become a land surveyor at FVCC. While following my running passion, I began mapping trails as I ran and trying to figure out how to connect the various areas (Spencer, Beaver, Haskill, etc.). One of my final projects at FVCC was a compilation of those trails that I called the "Whitefish Recreation Corridor." Not long afterwards, I learned about a project to connect the trails around Whitefish called the "Trail Runs Through It." I shared all my data and the rest, as they say, is history. Fast forward 20 years or so, and my wife and I decided it was time we had a will. Although, we don't have much to give in terms of present-day donations, my will directs a future gift be made to Whitefish Trail so more people can create their own lasting memories. I've never forgotten my time on those trails, and I have always loved how trails connect communities large and small, near and far, human and habitat.

~ Kris Caister

Kris served on the Whitefish Trail Master Plan Committee, 2004-2006. He and his wife Peggy currently reside in Virginia.









2024 TOTALS

WLP RAISED \$174,806

WCF MATCH \$14,500

INCENTIVE GRANTS \$13.000 NEW!

Kevin & Christine Abel Koel & Lazette Abell

David & Ruth Ackrovd William & Olga Adams

AGL Foundation Lin & Kathy Akey

Elise & Stefan Anderes Johnathan & Shani Anderson Zak & Aaron Anderson

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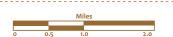






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- The Whitefish Trail & Trailheads
- ---- Proposed Whitefish Trail
- Spencer Freeride Trails
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- Distance From Downtown
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