

WHITEFISH LEGACY PARTNERS PLANNED GIVING



As part of your estate planning, you can leave a legacy for what you hold dear and name Whitefish Legacy Partners as a beneficiary of your estate. It's easy to include Whitefish Legacy Partners in your will.

To make a bequest, insert language of the following tenor (depending on your wishes) into your will:

General Bequest "I give and bequeath the amount of \$ ____ to Whitefish Legacy Partners, located at 525 Railway Ave Suite 206, Whitefish, MT 59937."

Percentage Bequest "I give and bequeath ____% of the total value of my estate to Whitefish Legacy Partners, located at 525 Railway Ave Suite 206, Whitefish, MT 59937."

Bequest of a Residue "The rest, residue and remainder of my estate, both real and personal, wherever situated, I give and bequeath to Whitefish Legacy Partners, located at 525 Railway Ave Suite 206, Whitefish, MT 59937 to be used as the Board of Directors directs."

Designated Bequest "I give and bequeath to Whitefish Legacy Partners, located at 525 Railway Ave Suite 206, Whitefish, MT 59937, the sum of \$ ____ to be used for the _____ (specific program, project, etc). Should this program no longer be needed, the bequest may be used as the Board of Directors determines."

A free resource to establish your legacy

Starting from scratch on your planned giving, [Free Will's](#) no-cost estate planning tools make creating a conservation legacy easier than ever. Using their self-guided, online estate planning tool, you can make a will and designate a bequest commitment to Whitefish Legacy Partners in your plans. FreeWill is 100% free to use, and it takes most people only around 20 minutes to create a simple will. FreeWill can also be used as a starting point before finalizing your plans with an attorney. [Click here to get started.](#)

Have your priorities or personal circumstances changed since you wrote your will?

To add a charity as a beneficiary, you can amend or change your Last Will with a [Codicil](#) (also known as an amendment or addendum).

Contact Director of Development Cynthia Ingelfinger at 406-862-3880 or cynthia@whitefishlegacy.org with any questions. All inquiries are confidential and at no obligation.

We are honored and heartened by your interest in our organization and your desire to help the conservation, recreation and education on the Whitefish Trail for years to come.